

Patrick Maulion

PRODUCT DESIGNER

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Portfolio : www.patrickmaulion.com
Location : Secaucus, NJ

EXPERIENCE

JP Morgan Chase & Co. - Vice President, Product Designer New York, NY | Apr 2020 - Present

- Led design for multiple digital products within Global Research and Chief Data Analytics Office (CDAO) teams within the Commercial & Investment Bank (CIB).
- Collaborated closely with developers, product managers and senior stakeholders on defining product vision, strategy and roadmaps aligning with our yearly business goals.
- Developed wireframes, prototypes and high-fidelity mockups to communicate design concepts and secure buy-in from senior management and key stakeholders.
- Contributed to the CIB UI toolkit design system which improved overall team productivity and ensured consistency across digital products.

Preqin - Product Designer New York, NY | Aug 2016 - Apr 2020

- Designed and iterated from concept to launch Preqin Pro, an alternative assets research platform for fund managers, institutional investors and financial service providers.
- Led ideation sessions as a lead designer of the R&D product innovation lab team with cross-functional team members in order to identify and validate new ideas.
- Participated in the assessment of design functionality on newly developed features with both QA and engineering teams.
- Collaborated with developers, product managers, and key stakeholders within an agile environment.

Preqin - Research Analyst New York, NY | Oct 2015 - Aug 2016

- Established relationships with executives and investment analysts from public/private sector pension funds, foundations, endowments, and insurance companies to gather updates on their alternative assets portfolio exposure.
- Responsible for 145 institutional investors throughout the US, achieving a 95% completion rate on high-priority profiles.
- Leveraged institutional investors' financial statements, annual reports, SEC filings, and tax forms to extract data on alternative asset allocations and fund valuations, facilitating the update of investor profiles on our CRM database.
- Published reports onto the Research Insights page summarizing institutional investors' future investment plans and preferences within the private equity and hedge fund industry.

Network 1 Financial Securities - Financial Services Intern Red Bank, NJ | Jun 2014 - Aug 2014

- Performed targeted research and analysis on equities and option strategies using ThinkorSwim trading platform.
- Formulated mutual fund recommendations based off of 1, 3, and 5 year returns using Morningstar and Zack's Ratings.
- Reviewed and analyzed the Written Supervisory Procedures of the firm to ensure compliance with internal auditing controls.

EDUCATION

Rutgers University - New Brunswick New Brunswick, NJ | 2015

B.A. in Cell Biology & Neuroscience, Minor in Economics

CFA® Program participant, CFA Institute

Completed Level I in Aug 2021

SKILLS

Design: Wire-framing, Prototyping, User Research, User Testing, User Flows, Responsive Design

Web Tools: Figma, Axure RP, Sketch, Invision, Figma, JIRA, Confluence, Microsoft Teams, Zoom

Programming / Analytics: HTML, CSS, Javascript, JQuery, python, SQL